



## THE INDIAN HOTELS COMPANY LIMITED

CIN: L74999MH1902PLC000183

**Registered Office:** Mandlik House Mandlik Road Mumbai 400 001 India

Tel 91 22 6639 5515 Fax 91 22 2202 7442

Website: www.tajhotels.com

E-mail : investorrelations@tajhotels.com

May 18, 2016

Central Bank of India  
Debenture Trustee Section  
Merchant Banking Department  
Central Bank Building, 4<sup>th</sup> floor  
M. G. Road, Fort, Mumbai-400023

Dear Sir,

**Sub: Information under Regulation 52 (4) of SEBI (LODR) Regulations, 2015**

As per the requirement of Regulation 52 (4) of SEBI (LODR) Regulations, 2015, we are required to submit to the Stock Exchanges information in respect of the Secured/Unsecured, Non-convertible, Redeemable Debentures issued by the Company as on March 31, 2016(Copy enclosed). Whilst submitting the aforesaid information, the Company is also required to submit a certificate signed by the Debenture Trustees that it has taken note of the said information.

In view of the above, we are enclosing herewith a certificate form Statutory Auditors of the company certifying the following information as on March 31, 2016:

1. Credit Rating
2. Asset Cover
3. Debt Equity Ratio
4. Debt Service Coverage Ratio
5. Interest Service Coverage Ratio
6. Capital Redemption Reserve / Debenture Redemption Reserve
7. Net worth
8. Net Profit after tax
9. Earnings per share

You are requested to kindly issue us your certificate for having noted the contents of the aforesaid information required under Regulation 52 (4) of SEBI (LODR) Regulations, 2015.

Yours sincerely,

**BEEJAL DESAI**

**Vice President - Legal & Company Secretary**

Encl. a/a

May 18, 2016

**BSE Limited**

Phiroze Jeejeebhoy Towers  
Dalal Street, Mumbai- 400001

**Sub: Information under Regulation 52 (4) of SEBI (LODR) Regulations, 2015**

As per the requirement of Regulation 52 (4) of SEBI (LODR) Regulations, 2015, we give below the following information in respect of the Secured/Unsecured, Non-convertible, Redeemable Debentures issued by the Company as on March 31, 2016:

(a) Credit Rating(s) :

As on March 31, 2016

Unsecured Non-Convertible Debenture outstanding (Amount in ₹ / crores)	CARE	ICRA
250	AA+	AA

(b) Asset Cover available: 2.66

(c) Debt-Equity Ratio (as on March 31, 2016): 0.54

(d) Previous due date for the payment of interest / dividend for non-convertible }  
redeemable preference shares/ repayment of principal of non-convertible }  
preference shares/ non-convertible debt securities and whether the same has }  
been paid or not; and } Please see the table below:

(e) Next due date for the payment of interest / dividend for non-convertible }  
Preference shares/principle along with the amount of interest / dividend of }  
non-convertible preference shares payable and the redemption amount; }

(f) Debt service coverage ratio: 1.38

(g) Interest service coverage ratio: 10.23

(h) Outstanding redeemable preference shares(quantity & value) : Nil

(i) Capital redemption reserve: ₹ 1.12 Crores

(j) Net Worth: ₹ 3,761.91 Crores

(k) Net profit after tax: ₹ 201.04 Crores

(l) Earnings per share (Diluted): 2.03

