

ANNEXURE I

November 6, 2012

To,

BSE Limited
Phiroze Jeejeebhoy Towers
Dalal Street
Mumbai- 400001

National Stock Exchange of India Limited
5th floor, Exchange Plaza, Plot No.C/1
G Block, Bandra-Kurla Complex,
Mumbai- 400051

Sub: Information as per clause 6 of the Listing Agreement for Debt Securities

As required under Clause 6 of the Listing Agreement of Debt Securities with the BSE Limited / National Stock Exchange of India Limited, we give below the following information in respect of the Secured/Unsecured, Non-convertible, Redeemable Debentures of the Face Value of ₹ 10,00,000 each issued by the Company :

(a) Credit Rating(s) :

As on September 30, 2012

Non-Convertible Debenture outstanding (Amount in Rs / crores)	CARE	ICRA
1586	AA+	AA
150	-	AA
1736	Total	

- (b) Asset Cover available : 1.25 times of the amount outstanding i.e. ₹1000 crores (principal outstanding of secured debentures as on September 30, 2012.
- (c) Debt-Equity Ratio (as on September 30, 2012) : 0.72
- (d) Previous due date for the payment of interest / principal and whether the same has been paid or not; and }
} Please see the table below:
}
- (e) Next due date for the payment of interest / principal }

Secured Debentures:

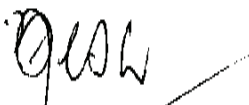
Sl. No.	Particulars	Previous due date for payment of interest / principal	Date of payment	Next due date for payment of interest / principal	Principal Redemption Date	Listed & Code
1	11.80% (150 Crores) Secured Non-convertible Redeemable Debentures of F.V. ₹ 5 Lacs each allotted on 18/12/2008 INE053A07141	Redemption: 50% of F.V. 18/12/2011 Interest(Semi-annual) 18/06/2012	19/12/2011 18/06/2012	Redemption: 30% of F.V. 18/12/2012 Interest(Semi-annual) 18/12/2012	Redemption: 20% of F.V. 18/12/2013	NSE INHOT13



Unsecured Debentures:


Sl. No.	Particulars	Previous due date for payment of interest / principal	Date of payment	Next due date for payment of interest / principal	Principal Redemption Date	Listed & Code
1	2% (150 Crores) Unsecured Non-convertible Redeemable Debentures allotted on 09/12/2009 INE053A08040	Interest (Annual) 09/12/2011	09/12/2011	Interest: (Annual) 09/12/2012	Redemption: 09/12/2014	BSE 946433
2	2% (250 Crores) Unsecured Non-convertible Redeemable Debentures allotted on 09/12/2009 INE053A08057	Interest: 09/12/2011	09/12/2011	Interest (Annual) 09/12/2012	Redemption: 09/12/2019	BSE 946434

For The Indian Hotels Company Limited


BEEJAL DESAI
 Vice President - Legal & Company Secretary



For Central Bank of India


 Authorised Signatory

