



23<sup>rd</sup> May, 2016

**Central Bank of India**  
Debenture Trustee Section  
4<sup>th</sup> Floor, Central Bank Building  
MG Road, Fort, Mumbai 400001

**Kind Attention: Mr. Motwani**

**Ref: Clause 52(4) of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015.**

The following information is furnished to you as required in terms of Clause 52(4) of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015:

1. Financial results as on 31<sup>st</sup> March 2016.
2. Credit rating letters CRISIL and ICRA
  - a. "CRISIL AA-" rating from CRISIL for our Non-Convertible Debenture programme with "Stable" outlook (refer rating rationale of 26<sup>th</sup> June, 2015 issued by CRISIL).
  - b. "[ICRA] AA" rating from ICRA for our Non-Convertible Debenture programme with "Negative" outlook (refer rating rational dated 25<sup>th</sup> March 2015 by ICRA)
3. Asset cover as on 31<sup>st</sup> March 2016, is 1.81 (Refer enclosed Certificate)
4. Debt Equity ratio as on 31<sup>st</sup> March 2016 is 0.69.
5. Statement 'A' detailing the last due dates for payment of interest and principal and next due dates of payment of interest and principal in respect of the Company's outstanding Debentures.
6. Statement 'B' detailing nature of security created for Debentures issued by the Company (as per Point 5 Part A of listing agreement dated November 26, 2009).
7. Debt Service Coverage ratio as on 31<sup>st</sup> March 2016 is 1.45.
8. Interest Service Coverage ratio as on 31<sup>st</sup> March 2016 is 2.26.
9. Outstanding redeemable preference shares as on 31<sup>st</sup> March 2016 is NIL.
10. Capital Redemption Reserve and Debenture Redemption Reserve as on 31<sup>st</sup> March 2016 are Rs.1.60 crores and Rs.545.24 crores respectively.
11. Net worth (as defined in the Companies Act, 2013) as on 31<sup>st</sup> March 2016 is Rs. 14,509.65 crores.
12. Net Profit after tax as on 31<sup>st</sup> March 2016 is Rs. 771.62 crores.
13. Earnings per share as on 31<sup>st</sup> March 2016 is Rs. 2.36 (Basic) and Rs. 2.36 (Diluted).

Thanking you.

Yours faithfully,

**For The TATA Power Company Limited**

Authorized signatory

**TATA POWER**

**The Tata Power Company Limited**

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