

CO:MBD:2021-22:83

7th June, 2021

National Stock Exchange of India Limited Listing Department Exchange Plaza, Plot No.C/1, 'G' Block Bandra-Kurla Complex Bandra (E), Mumbai-400 051 Scrip code – CENTRALBK	BSE Ltd. Corporate Relationship Deptt Phiroze Jeejeebhoy Towers Dalal Street, Fort Mumbai 400001 Scrip Code - 532885
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Dear Sir/Madam,

Sub : Compliance as per Regulation 52(4) of SEBI (Listing Obligation and Disclosures Requirements) Regulations, 2015 for the Half Year ended on 31st March, 2021

In terms of Regulation 52(4) of SEBI (Listing Obligation and Disclosures Requirements) Regulations, 2015, we here below submit the required information for the Half Year ended on 31st March 2021:

1. Details of listed Non-Convertible Debentures (NCDs)/Bonds:

Bond Description	ISIN	No of NCDs	Amount in Crore	Credit Rating at the time of issuance	Credit Rating as on 31-March-2021
Lower Tier II Series XIV	INE483A09245	11	500.00	CRISIL AA+/Stable ICRA AA+/Stable	CRISIL A+/Stable ICRA A+/Negative
BASEL III Tier II (Series I)	INE483A09260	116	1000.00	CRISIL AA/Stable Brickwork AA/Stable	CRISIL A+/Stable Brickwork A+/Stable
BASEL III Tier II (Series II)	INE483A09278	1	500.00	CRISIL AA-/Negative	CRISIL A+/Stable
BASEL III Tier II (Series III)	INE483A09286	1	500.00	CRISIL A+/Stable	CRISIL A+/Stable
BASEL III Tier II (Series IV)	INE483A08023	1	500.00	CRISIL A+/Stable ICRA A+ (hyb)/ Negative	CRISIL A+/Stable ICRA A+ (hyb)/ Negative
BASEL III Tier II (Series V)	INE483A08031	1	500.00	CRISIL A+/Stable INDIA RATINGS AA -/Negative	CRISIL A+/Stable INDIA RATINGS AA -/Negative
IPDI (Perpetual)	INE483A09252	38	139.10	CRISIL AA+/Stable Brickwork AA	CRISIL A/Stable Brickwork A/Stable

The said NCDs/Bonds are unsecured.

2. Debt-Equity Ratio of the Bank as on 31.03.2021 – 0.16:1




चंदर मुखी, नरीमन पॉइंट, मुंबई - 400 021 • दूरध्वनी : 2202 6428, 6638 7777 • फैक्स : (91-22) 2204 4336
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3. The previous due date for the payment of interest/repayment of principal NCDs/Bonds and whether the same has been paid or not for the half year ended 31.03.2021 are mentioned below:

ISIN	Type (Principal/Interest)	Due date of payment	Amount (₹ in crore)	Date of Payment
INE483A09260	Interest	08-11-2020	99.00	09-11-2020
INE483A09245	Interest	21-12-2020	46.65	21-12-2020
INE483A08015	Redeemed (Principal + Interest)	21-01-2021	327.60	21-01-2021
INE483A09278	Interest	07-03-2021	43.22	08-03-2021
INE483A08031	Interest	20-03-2021	46.00	20-03-2021
INE483A09286	Interest	30-03-2021	54.00	30-03-2021

4. The next due date for payment of interest/principal alongwith the amount of interest and redemption amount are as under:

ISIN	Type (Principal/Interest)	Due date of payment	Amount (₹ in crore)
INE483A09252	Interest	28.09.2021	13.07
INE483A08023	Interest	30.09.2021	49.00

5. Outstanding redeemable preference shares (quantity and value): Not Applicable
6. Debenture Redemption Reserve: Not Applicable
7. Net Worth: ₹22702.90 crore
8. Net Profit after Tax for the financial year ended 31.03.2021 : ₹ (887.58) crore
9. Earnings per share as on 31.03.2021 : ₹(1.53)

Note: As per 1st proviso to Regulation 52(4) of SEBI LODR Regulation, the requirement of disclosures of debt service coverage ratio, asset cover and interest service coverage ratio is not applicable to the Bank.

Please take the above on your record.

Thanking you.

Yours faithfully,

(Anand Kumar Das)
Deputy General Manager/
Company Secretary

