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M/s. Ghiya & Co.,  
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M/s. Kumar Chopra & Associates,  
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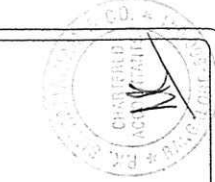
M/s. P.K. Subramaniam & Co.  
Chartered Accountants  
11-5-23 Karthik Complex  
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Raichur - 584101

#### Review Report to the Board of Directors of Central Bank of India

We have reviewed the accompanying statements of unaudited financial results of Central Bank of India for the quarter ended June 30 , 2013 except for the disclosure regarding 'Public Shareholding' and 'Promoter and Promoter Group Shareholding' which have traced from disclosure made by the management and have not been audited by us. These statements are the responsibility of the Bank's management and have been approved by the Board of Directors at their meeting held on July 24, 2013. Our responsibility is to issue a report on these financial statements based on our review.

We conducted our review in accordance with the Standard on Review Engagement (SRE) 2410, "Review of Interim Financial Information Performed by the Independent Auditor of the Entity" issued by the Institute of Chartered Accountants of India. This standard requires that we plan and perform the review to obtain moderate assurance as to whether the financial statements are free of material misstatement. A review is limited primarily to inquiries of bank personnel and analytical procedures applied to financial data and thus provides less assurance than an audit. We have not performed an audit and accordingly, we do not express an audit opinion.

In the conduct of our Review, 20 branches have been reviewed by us which cover 55.80% of the advances portfolio (excluding Food Credit and advances of Asset Recovery branches of the Bank) and 67.18% of the Non-performing Assets of the Bank. Apart from the Review Report of 20 Branches, we have also relied upon various returns received from the branches of the bank.



Based on our review conducted as above, nothing has come to our attention that causes us to believe that the accompanying statement of unaudited financial results prepared in accordance with applicable accounting standards and other recognized accounting practices and policies, has not disclosed the information required to be disclosed in terms of Clause 41 of the Listing Agreement including the manner in which it is to be disclosed or that it contains any material misstatement or that it has not been prepared in accordance with the relevant prudential norms issued by the Reserve Bank of India in respect of Income recognition, asset classification, provisioning and other related matters.

For M/s. K.S. AIYAR & CO.

Chartered Accountants

F.R.NO.-100186W



(CA SATISH KELKAR)

PARTNER

M. NO.038934

For M/s. D. RANGASWAMY & CO.

Chartered Accountants

F.R.NO.-003073S



(CA ANURHA SREENIVASAN)

PARTNER

M. NO.204567

For M/s. GHIYA & CO.

Chartered Accountants

F.R.NO.-001088C



(CA VIPUL GUPTA)

PARTNER

M. NO.075000

For M/s. SAMSAND & ASSOCIATES For M/s. KUMAR CHOPRA & ASSOCIATES For M/s. P.K. SUBRAMANIAM & CO

Chartered Accountants

F.R.NO.1003708N



(CA SANJAY MEHRA)

PARTNER

M. NO.085389

Chartered Accountants

F.R.NO.-000131N



(CA KALINDI AGGARWAL)

PARTNER

M. NO.081510

Chartered Accountants

F.R.NO.-004135S



(CA S. VENKATAKRISHNAN)

PARTNER

M. NO.023488

Place : Mumbai

Date : July 24, 2013