

Annexure

REPORT OF DEBENTURE TRUSTEES FOR THE HALF-YEAR ENDED SEPTEMBER 2013

NAME : **Central Bank of India**
 REGISTRATION NO : IND000000012
 DATE OF REGISTRATION (IN DD/MM/YY): 13/12/2012

SECTION - I: ACTIVITIES

A. Number of all outstanding issues (Public (P) /Rights (R)/ Privately Placed Listed (PPL) / Privately Placed Unlisted (PPUL)

Type	No. of debenture issues accepted during the half-year ended 30 th September 2013			* Cumulative No. of debenture issues handled up to 30 th September 2013	Size (in Rs. crores) of debenture issues accepted during the half-year ended 30 th September, 2013			Cumulative Size (in Rs. crores) of debenture issues handled up to 30 th September, 2013
	Secured	Unsecured	Total		Secured	Unsecured	Total	
Public	0	0	0	0	0.00	0.00	0.00	0.00
Rights	0	0	0	0	0.00	0.00	0.00	0.00
Privately Placed Listed	0	0	0	28	0.00	0.00	0.00	7923.40
Privately Placed Unlisted	0	0	0	14	0.00	0.00	0.00	3158.00
Total	0	0	0	42	0.00	0.00	0.00	11081.40

*Active issues

B. Activities other than Debenture Trusteeship

Activity Type	Description of the activity	Number of clients
Security Trustee	Holding the securities on behalf of the Lenders (Long-term loans)	4
Merchant Banking	Merchant Banker, Investment Banker, Underwriters, etc. as allowed under SEBI Regulations	During half year ended September 30, 2013, no new activities were undertaken
Mutual Fund Advisor	AMFI Certified Advisor and Broker for various Mutual Fund products	Around 33,500 clients during half year ended 30 th September 2013

Name of Compliance Officer: A K Das
 Email ID


 : agmcompsec@centralbank.co.in; dtcbi@centralbank.co.in



Central Bank of India

Section II - REDRESSAL OF INVESTOR GRIEVANCES for the half-year ended September 2013

A. Status of Investor Grievances:

Name of the issuer (tranche wise)	Pending complaints at the end of the last half-year	No. of complaints received during the half-year	No. of complaints resolved during the half-year	No. of complaints pending at the end of half-year
DCM Financial Services Ltd	Nil	3	3	Nil
Synergy Financial Exchange Ltd	Nil	5	5	Nil

B. Details of the complaints pending for more than 30 days: **-- NIL --**

Name of the Issuer	No. of complaints pending for more than 30 days	Nature of the Complaint(s)			Steps taken for redressal	Status of the complaint (if redressed, date of redressal)
		Delay in payment of interest	Delay in payment of redemption	Any other		
None	Nil	Nil	Nil	Nil	Nil	Nil

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Information regarding default by the Issuer Companies in the Debenture Issues in Public (P)/ Rights (R)/ Privately Placed Listed (PPL) Issues of Debenture

Name of the Issuer	Secured / Un-secured	Type (P/R/PPL)	Issue Size (Rs. in Crores)	Type of Default*	Details of action taken
DCM Financial Services Ltd	Secured	PPL	31.26	3	Suit Filed
Synergy Fin. Exchange Ltd	Secured	R	15.90	3	Suit Filed
Rosel Finance Ltd	Secured	P	8.00	3	Suit Filed
Mazda Inds & Financing Ltd	Secured	P	6.25	3	Suit Filed
J K Synthetics Ltd	Secured	P	109.75	3	AAIFR
Akai Impex (I) Ltd	Secured	PPL	11.00	3	BIFR
Magnum Intermediates Ltd	Secured	P	3.13	3	Suit Filed
Mahavir Plantation Ltd	Secured	PPL	3.00	3	Suit Filed
Blue Blends (I) Ltd	Secured	PPL	2.50	3	BIFR
Dharnendra Inds Ltd	Secured	PPL	4.00	3	BIFR
Gujarat Comm. & Elect. Ltd	Secured	PPL	6.00	3	Suit Filed
S V C Superchem Ltd	Secured	PPL	102.27	3	Suit Filed
Mardia Steels Ltd	Secured	PPL	12.00	3	BIFR
ATV Projects Ltd	Secured	PPL	61.00	3	BIFR
Jord Engineering Ltd	Secured	PPL	1.50	3	BIFR
Navsari Cotton & Silk Mills Ltd	Secured	PPL	0.30	3	BIFR
J K Dairy & Food Ltd (Umang Dairy)	Secured	PPL	10.50	3	BIFR
J K Dairy & Food Ltd (Umang Dairy)	Secured	P	7.50	3	BIFR
India Securities Ltd	Secured	PPL	38.60	3	Suit Filed
BPL Engineering Ltd	Secured	PPL	5.00	3	Suit Filed

- Type of Default
 1. Non-payment of interest;
 2. Non-payment of redemption;
 3. Delay in payment of interest/redemption;
 4. Any other (like non-creation of security)

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COMPLIANCE CERTIFICATE FOR THE HALF-YEAR ENDED SEPTEMBER 2013**A. NO CONFLICT OF INTERESTS WITH OTHER ACTIVITIES**

The activities other than debenture trusteeship performed by DT are not in conflict with DT activities and appropriate systems and policies have been put in place to protect the interests of debenture holders.

B. Reporting of 'changes in status or constitution' of DT (In terms of SEBI Circular No. CIR/MIRSD/10/2011 dated June 20, 2011):

Shri S B Rode (From 02.04.2013)	Officer Employee Director (Appointed)
Shri Gurbax Kumar Joshi (From 10.07.2013)	Workmen Employee Director (Appointed)
Shri Alok Tandon (From 15.11.2011 to 26.07.2013)	Government of India Nominee Director (Ceased)
Dr. K.P. Krishnan (From 26.07.2013)	Government of India Nominee Director (Appointed)
Shri Mohan V Tanksale (From 29.06.2011 to 31.07.2013)	Chairman & Managing Director (Superannuation)
Shri Rajeev Rishi (From 01.08.2013)	Chairman & Managing Director (Appointed)
Shri Animesh Chauhan (From 05.08.2013)	Executive Director (Appointed)

C. Other Information

(i) Details of arrest / conviction of key officials of DT

- Nil -

(ii) Details of prosecution cases or criminal complaints filed by investors against the DT

- Nil -

(iii) Details of any fraudulent activity by the employees associated with DT activities and action taken by the DT

- Nil -

(iv) Details of conviction of any offence involving moral turpitude or any economic offence by employees of DT

- Nil -

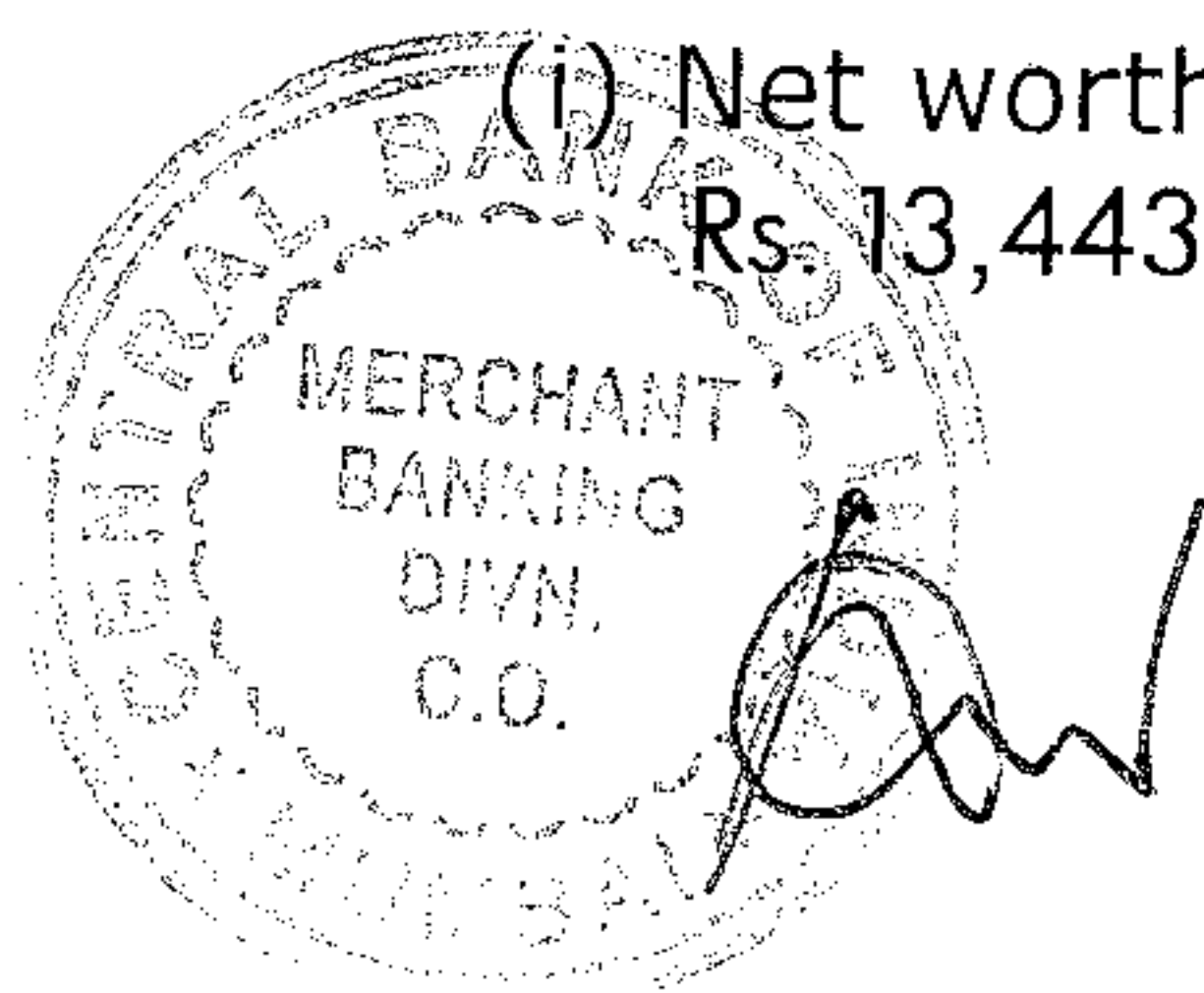
(v) Action taken by the DT on the above issues

- Not Applicable -

D. Compliance with registration requirements

Certified that the requirements specified for SEBI registration as DT are fulfilled, the details are as under:

(i) Net worth (audited) as defined in the Regulations as on FY ended 31 March 2013:
Rs. 13,443.12 **Crore** (the latest audited financials)



(ii) Any change in infrastructure since the last report / registration/ renewal: NIL

(iii) Changes in Key personnel during the half-year ended 30th September 2013:

Name(s) of the key personnel	Appointment / Cessation	Date of appointment / cessation	Qualification	Experience	Functional areas of work
MR. J. K. KAMBLE, Chief Manager	Transferred to the Dept.	27.12.1977 Transferred to the Dept. w.e.f 05-08-2013	Inter Science CAIIB	29 Yrs. Managerial experience	Worked in Administrative Offices in different capacities and also as Head of Branch in different categories of Branches

E. Details of deficiencies and non-compliances : NIL

F. Details of the review of the report by the Board of Directors

Date of Board Review (dd/mm/yyyy) : 30-10-2013

Observation of the BoD on

i) the deficiencies and non-compliances : NIL

ii) corrective measures initiated : NIL

Certified that we have complied with SEBI (Debenture Trustee) Regulations, 1993, applicable provisions of SEBI (Issue and Listing of Debt Securities) Regulations, 2008, Circulars issued by SEBI and any other laws applicable from time to time except the deficiencies and non-compliances those specifically reported at Section IV (E) above:

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