



सेन्ट्रल बैंक ऑफ़ इंडिया  
Central Bank of India

1911 से आपके लिए "केंद्रित" "CENTRAL" TO YOU SINCE 1911



केंद्रीय कार्यालय

INVESTORS RELATION DIVISION

Central Office

CO:IRD:2024:25:326

Date: 27<sup>th</sup> March, 2025

<b>National Stock Exchange of India Limited</b> Exchange Plaza, Plot No. C/1, 'G' Block, Bandra-Kurla Complex, Bandra (E), Mumbai-400 051 <b>Scrip code – CENTRALBK</b>	<b>BSE Limited</b> Corporate Relationship Dept., Phiroze Jeejeebhoy Towers, Dalal Street, Fort, Mumbai-400001 <b>Scrip Code – 532885</b>
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Sir/Madam,

**Sub : Outcome of the meeting of the Capital Raising Committee held on March 27, 2025.**

**Ref : Qualified institutions placement of equity shares of face value of ₹ 10 each (the "Equity Shares") to qualified institutional buyers ("QIB", and such issue, the "Issue")**

Further to our letter dated 24.03.2025 in respect of the Issue, we wish to inform you that in respect of the Issue, the Capital Raising Committee of the Bank has, at its meeting today, i.e. 27.03.2025, *inter alia*, passed the following resolutions:

- Approving and declaring the closure of issue period for the QIP today, i.e. 27.03.2025, pursuant to the receipt of application forms and the funds in the escrow account from the eligible QIBs in accordance with the terms of the Issue;
- Determining and approving the issue price for 37,04,61,842 Equity Shares to be allotted to eligible QIBs at a price of ₹ 40.49 per Equity Share, including a premium of ₹ 30.49 per Equity Share, [which takes into account a discount of ₹ 2.13 per Equity Share on the floor price amounting to ₹ 42.62 per Equity Share (4.99% of the floor price), as permitted in terms of Regulation 176(1) of Chapter VI of the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018, as amended.]
- Approving and finalizing the Confirmation of Allocation Note (CAN) for sending to such QIBs to whom the allocation of Equity Shares pursuant to the QIP, is to be confirmed.
- Approving and adopting the Placement Document dated 27.03.2025 in connection with the QIP.

The meeting of Capital Raising Committee commenced at 9.10 P.M. and the meeting was concluded at 9.45 P.M.

The QIP was opened on 24.03.2025 and the same was intimated to you pursuant to our letter dated 24.03.2025. We request you to take the above on record pursuant to compliance under Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended.

This is for your information & record please.

Thanking you.

Yours faithfully,

For **CENTRAL BANK OF INDIA**

**CHANDRAKANT BHAGWAT**

Company Secretary & Compliance Officer