

11

Annexure - II
REPORT OF DEBENTURE TRUSTEES FOR THE HALF-YEAR ENDED
30th September, 2024

NAME : **Central Bank of India**
REGISTRATION NO : IND000000012
DATE OF INITIAL REGISTRATION: 01/06/1994
DATE OF REVISED CERTIFICATION: 13/12/2012

SECTION - I: ACTIVITIES

A. Number of all outstanding issues (Public (P) /Rights (R)/ Privately Placed Listed (PPL) / Privately Placed Unlisted (PPUL)

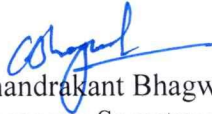
Type	No. of debenture issues accepted during the half-year ended 30 th Sept, 2024			* Cumulative No. of debenture issues handled up to 30 th Sept, 2024	Size (in Rs. crores) of debenture issues accepted during the half-year ended 30 th Sept, 2024			Cumulative Size (in Rs. crores) of debenture issues handled up to 30 th Sept, 2024
	Secured	Unsecured	Total		Secured	Unsecured	Total	
Public	0	0	0	4	0.00	0.00	0.00	1732.96
Rights	0	0	0	11	0.00	0.00	0.00	1674.61
Privately Placed Listed	0	0	0	49	0.00	0.00	0.00	8119.47
Privately Placed Unlisted	0	0	0	398	0.00	0.00	0.00	48082.45
Total	0	0	0	462	0.00	0.00	0.00	59609.49

*From the Date of SEBI Registration

Note: Bank has stopped taking new business of Debenture Trusteeship after June 2010, to avoid any conflict of interest of acting as a lender as well as a Debenture Trustee.

B. Activities other than Debenture Trusteeship

Activity Type	Description of the activity	Number of clients
Security Trustee	Holding the securities on behalf of the Lenders (Long-term loans)	3 (Besides above there is one more company which is under liquidation)

Name of Compliance Officer:  Chandrakant Bhagwat
Company Secretary & Compliance officer



Email ID : agmcompsec@centralbank.co.in; dtcbi@centralbank.co.in

Central Bank of India

Section II – REDRESSAL OF INVESTOR GRIEVANCES
For the half-year ended 30th Sept, 2024.

A. Status of Investor Grievances:

Name of the issuer (tranche wise)	Pending complaints at the end of the last half-year	No. of complaints received during the half-year	No. of complaints resolved during the half-year	No. of complaints pending at the end of half-year
Central Bank of India	NIL	NIL	NIL	NIL

B. Details of the complaints pending for more than 30 days: -- NIL --

Name of the Issuer	No. of complaints pending for more than 30 days	Nature of the Complaint(s)			Steps taken for redressal	Status of the complaint (if redressed, date of redressal)
		Delay in payment of interest	Delay in payment of redemption	Any other		
None	NIL	NIL	NIL	NIL	NIL	NIL

Name of Compliance Officer: Chandrakant Bhagwat
Company Secretary & Compliance officer



Email ID : agmcompsec@centralbank.co.in; dtcbi@centralbank.co.in

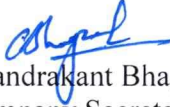
Central Bank of India

Section III DEFAULT DETAILS

Information regarding default by the Issuer Companies in the Debenture Issues in Public (P)/ Rights (R)/ Privately Placed Listed (PPL) Issues of Debenture

Name of the Issuer	Secured / Un-secured	Type (P/R/PPL)	Issue Size (Rs. in Crores)	Type of Default*	Details of action taken
Synergy Fin. Exchange Ltd	Secured	R	15.90	1 & 2	Suit Filed
Rossel Finance Ltd	Secured	P	2.50	1 & 2	Suit Filed
	Secured	P	4.35	1 & 2	Suit Filed
Mazda Inds & Financing Ltd	Secured	P	6.25	1 & 2	Suit Filed

- Type of Default
 1. Non-payment of interest;
 2. Non-payment of redemption;
 3. Delay in payment of interest/redemption;
 4. Any other (like non-creation of security)

Name of Compliance Officer:  Chandrakant Bhagwat
Company Secretary & Compliance officer



Email ID : agmcompsec@centralbank.co.in; dtcbi@centralbank.co.in

Central Bank of India

SECTION – IV

COMPLIANCE

COMPLIANCE CERTIFICATE FOR THE HALF YEAR ENDED 30th Sept, 2024

A. NO CONFLICT OF INTERESTS WITH OTHER ACTIVITIES – NOT APPLICABLE

B. CHANGE IN STATUS OR CONSTITUTION

Reporting of 'changes in status or constitution' of BTI (In terms of SEBI Circular No. CIR/MIRSD/11/2011 dated June 20, 2011):

Name & Designation of Director	Appointment/Cessation
Shri Dinesh Pangtey (Non-Executive Independent Director)	Cessation w.e.f 30.06.2024
Shri Sarada Kumar Hota (Non-Executive Independent Director)	Appointment w.e.f 17.07.2024

C. Other Information

(i) Details of arrest / conviction of key officials of DT

- Nil -

(ii) Details of prosecution cases or criminal complaints filed by investors against the DT

- NIL -

(iii) Details of any fraudulent activity by the employees associated with DT activities and action taken by the DT

- NIL -

(iv) Details of conviction of any offence involving moral turpitude or any economic offence by employees of DT

- NIL -

(v) Action taken by the DT on the above issues

- Not Applicable -

D. Compliance with registration requirements

Certified that the requirements specified for SEBI registration as DT are fulfilled, the details are as under:

(i)

a) Net worth as defined in the Regulations as on 31st March, 2024: ₹28,053.33 Crore
(As per Audited financial results)

b) Net worth as defined in the Regulations as on 30th Sept, 2024: ₹29,190.16Crore
(As per Reviewed financial results)



15

(ii) Any change in infrastructure since the last report / registration/ renewal: **NIL**

iii) Changes in Key personnel during the half-year ended 30th Sept, 2024:

Name(s) of the key personnel	Appointment / Cessation	Date of appointment / cessation	Qualification	Experience	Functional areas of work
NIL					

E. Details of deficiencies and non-compliances: NIL

F. Details of the review of the report by the Board of Directors

Date of Board Review (dd/mm/yyyy) : 09/12/2024

Observation of the Board of Directors on

i) The deficiencies and non-compliances : NIL

ii) Corrective measures initiated : NIL

Certified that we have complied with SEBI (Debenture Trustee) Regulations, 1993, applicable provisions of SEBI (Issue and Listing of Debt Securities) Regulations, 2008, Circulars issued by SEBI and any other laws applicable from time to time except the deficiencies and non-compliances those specifically reported at Section IV (E) above:

Name of Compliance Officer: Chandrakant Bhagwat
Company Secretary & Compliance officer



Email ID : agmcompsec@centralbank.co.in; dtcbi@centralbank.co.in