

Annexure I

APPLICATION FORM FOR EMPANELMENT OF CONSULTANTS FOR TEV STUDY

1. GENERAL

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|--|--|
| Name of Consultant/Organization | |
| Details of key person | |
| Address of the registered office | |
| Telephone numbers / Mobile No | |
| PAN NO | |
| GST NO | |
| E mail address | |
| Particulars of administrative office and branches (addresses with telephone, Mobile and etc. should be given) | |
| Constitution (copies of by-laws/memorandum and articles of association, as applicable should be enclosed) | The applicant may be an Individual/ Proprietorship/ Partnership firms / Public/ Private limited companied, Limited Liability Partnership , Trust , HUF Etc. |
| Date of registration/incorporation | |
| Date of commencement of business | |
| Type of Industry, Size (Project Outlay) and Location for which empanelment is sought | |
| Has the applicant firm ever been empanelled with Central Bank of India? If yes, period/year of empanelment? | |
| Has the firm or any of its Promoters/ Directors/ Partners/ Professional staff/ Specialized staff (appearing in para 5 & 6) been convicted of any offence and sentenced to a term of imprisonment? | |
| Has the firm or any of its Promoters/ Directors/ Partners/ Professional staff/ Specialized staff (appearing in para 5 & 6) been found guilty of misconduct in my professional capacity and not been debarred/ dis-empanelment from the panel of any Bank? | |

2 BRIEF HISTORY:

| | | |
|--|----------------|---|
| Brief particulars of the organization, indicating changes, if any, in the name, constitution and management | | |
| Total paid-up capital | | |
| Particulars of capital/shares held | | |
| <u>Name (Resident/Non-Resident)</u> | <u>Address</u> | <u>% and amount of share capital held (in Lacs)</u> |
| 1) | | |
| 2) | | |
| Name & Addresses of present bankers | | |
| Brief particulars of the activities, other than consultancy | | |
| Particulars of consultancy income during last 3 years | | |
| i) Copies of latest audited financial statements/annual reports or copies of provisional financial statements in the absence of audited accounts should be enclosed ii) Income tax clearance certificate (To be enclosed) | | |
| Range of consultancy fees | | |

Particulars of membership/registration with national/international institutions/agencies (eg Institute of Engineers/ valuers, Chartered Accountants, Cost Accountants, valuers, NACE, IBRD, ADB, CFTC etc)

a) Name of professional body Type of membership

Particulars of present empanelment:

b) Name of the organization Type of services for which registered / enlisted Period of Empanelment

Particulars of associations with foreign consultancy organizations, if any

3. AREA OF SPECIALISATION

Service for which enlistment is sought, type of industry group and size of project should be clearly indicated

Type of services rendered* Type of Industry Size

**(For Energy Efficiency Projects specialization, details of services rendered, projects completed/ongoing etc. Should be given and sample reports should be submitted separately in addition to other sector/industry)*

4. LIST OF IMPORTANT ASSIGNMENTS HANDLED (IN INDIA/ABROAD)

| Name & address of the client | Details of services rendered | Month & year in which the assignment was completed | Fee earned in Rs. | Name(s) of the firms associated with the assignment | Other relevant information such as capital cost of the project in the project report, progress of implementation recommendations etc |
|------------------------------|------------------------------|--|-------------------|---|--|
| | | | | | |

5. PARTICULARS OF PROMOTERS/ PARTNERS/ DIRECTORS

| Sr No | Name & Designation | Age | Qualification | Industrial consultancy experience | Whether working as a partner/ directors | Particulars of partnership/ directorship with other organizations, if any |
|-------|--------------------|-----|---------------|-----------------------------------|---|---|
| | | | | | | |
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6. PARTICULARS OF PROFESSIONAL / SPECIALISED STAFF (*Full /part-time & Associates)

| Sr No | Name & Designation | Age | Qualification | Specialization | Full/part time & Associates | Particulars of previous experience |
|--|--------------------|-----|---------------|----------------|-----------------------------|------------------------------------|
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| i) Detailed bio data of all the professionals to be enclosed ii) Copies of 'No Objection Certificate' from present employers in case of part-time professionals iii) Copies of consent letters from associates | | | | | | |

Disclaimer:

I / We understand that mere empanelment with Central Bank of India does not guarantee assignments during the period of empanelment.

I / We further understand that the bank at its sole discretion may alter, add or delete any of the terms and conditions for empanelment as deemed fit. The decision of the bank will be final and binding on me / us.

I / We undertake that the information / data / documents furnished/ submitted are true and correct to the best of my / our knowledge and belief.

I / We also undertake to maintain confidentiality of customers information even after the contract expires or gets terminated.

Date:

Place:

Authorized Signatory
(Sign & Seal)