



Investor's Relation Division
Central Office: Chandermukhi Building, Nariman Point, Mumbai – 400021

Addendum No 1 dated 03.10.2024

RFP Ref.no. CBI/IRD/2024-25/167 Date: 25.09.2024

PROPOSAL FOR SELECTION OF LEGAL COUNSEL(S) FOR RAISING EQUITY CAPITAL THROUGH QUALIFIED INSTITUTIONS PLACEMENT (QIP)

Introduction:

Bank has published the RFP No. CBI/IRD/2024-25/167 dated 25.09.2024. Request for Proposal for Selection of Legal Counsel to advise the Bank to raise equity capital through Qualified Institutions Placement (QIP).

Following amendments have been made to RFP. All other terms and conditions of the RFP shall remain unchanged. Please treat this as an integral part of the RFP documents issued.

RFP Clause	Original Clause	Revised Clause
Clause No.2 Proposal on Page No.7	The Bank intends to tap capital markets for raising of equity capital <u>upto Rs.1000 crore</u> by way of QIP in one or more tranches. The issue size may vary based on various factors including but not limited to management discretion and the decision of the shareholders. The Bank intends to initiate the work relating to selection and appointment of Book Running Lead Manager (“BRLM”)/Merchant Bankers and other intermediaries to prepare the requisite documents and to undertake various activities in relation to the QIP.	The Bank intends to tap capital markets for raising of equity capital <u>upto Rs.2000 crore</u> by way of QIP in one or more tranches. The issue size may vary based on various factors including but not limited to management discretion and the decision of the shareholders. The Bank intends to initiate the work relating to selection and appointment of Book Running Lead Manager (“BRLM”)/Merchant Bankers and other intermediaries to prepare the requisite documents and to undertake various activities in relation to the QIP.

Addendum Ref.no. CBI/IRD/2024-25/186

Date: 03.10.2024