

ANNEXURE II

November 14, 2014

BSE Limited
Phiroze Jeejeebhoy Towers
Dalal Street, Mumbai- 400001

Sub: Information as per clause 6 of the Listing Agreement for Debt Securities

As required under Clause 6 of the Listing Agreement of Debt Securities with the BSE Limited, we give below the following information in respect of the Secured/Unsecured, Non-convertible, Redeemable Debentures of the Face Value of ₹ 10,00,000 each issued by the Company :

(a) Credit Rating(s) :

As on September 30, 2014

Non-Convertible Debenture outstanding (Amount in ₹ / crores)	CARE	ICRA
1586	AA+	AA

(b) Asset Cover available: All Unsecured Debentures

(c) Debt-Equity Ratio (as on September 30, 2014): 1.32

(d) Previous due date for the payment of interest / principal and whether the same has been paid or not; and }
} Please see the table below:
}

(e) Next due date for the payment of interest / principal }

Unsecured Debentures:

Sl. No.	Particulars	Previous due date for payment of interest / principal	Date of payment	Next due date for payment of interest / principal	Principal Redemption Date	Listed on & Code
1	2% (150 Crores) Unsecured Non-convertible Redeemable Debentures allotted on 09/12/2009 INE053A08040	Interest (Annual) 09/12/2013	09/12/2013	Interest: (Annual) & Principle amount 09/12/2014	Redemption: 09/12/2014	BSE 946433



Sl. No.	Particulars	Previous due date for payment of interest / principal	Date of payment	Next due date for payment of interest / principal	Principal Redemption Date	Listed on & Code
2	2% (250 Crores) Unsecured Non-convertible Redeemable Debentures allotted on 09/12/2009 INE053A08057	Interest: 09/12/2013	09/12/2013	Interest (Annual) 09/12/2014	Redemption: 09/12/2019	BSE 946434

For The Indian Hotels Company Limited


BEEJAL DESAI

Vice President - Legal & Company Secretary

For Central Bank of India


Authorised Signatory

