

CO: MBD:2015-16:522

4<sup>th</sup> September 2015

**Dear Debenture Holders**

Re: Communication under Regulation 15(1)(n) of SEBI (Debenture Trustee) Regulations, 1993- Compliance of the terms of issue, etc.

Series 2006-V Secured Redeemable Non-Convertible Debentures of F.V. of Rs. 1000/- each aggregating to Rs. 160.00 Crore issued and allotted by Industrial Leasing and Financial Services Limited

(Date of Allotment- 22/12/2006 and Due Date of Redemption : 22/12/2016)

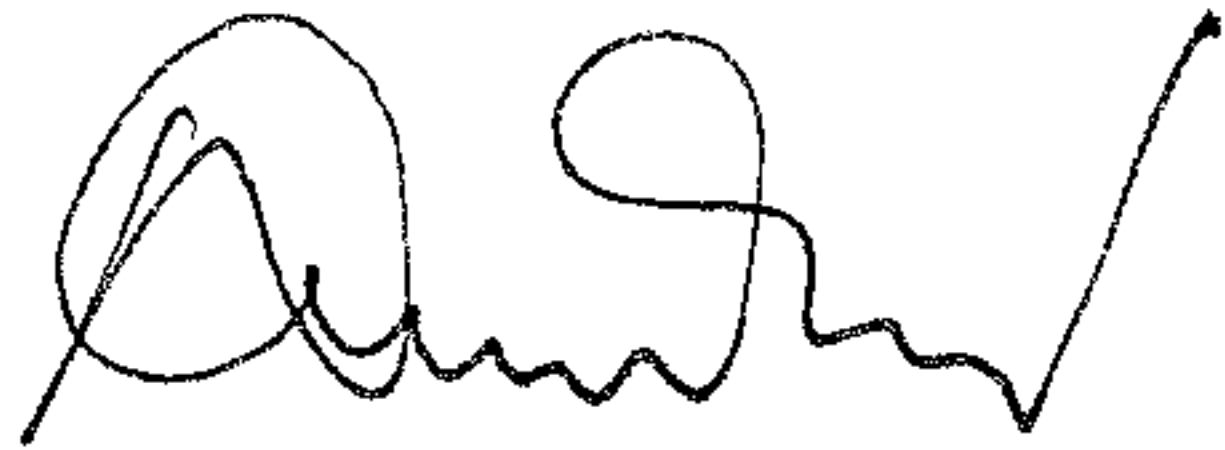
Based on the record as of 31.03.2015, you are one of the Debenture holders of the captioned debenture series issued and allotted by The Indian Hotels Company Limited where Central Bank of India is acting as the Debenture Trustee .

In this connection, we hereby confirm that for the half year ended 31.03.2015, the issuer company is in compliance of the terms of the issue mentioned in the Offer documents and there has been no instances of default in payments of interest accrued on the captioned debenture series.

Thanking You,

Yours' Faithfully,

For Central Bank of India-Debenture Trustee Division



(A. K. Das)

AGM-MBD/Company Secretary



CO: MBD:2015-16:523

4<sup>th</sup> September 2015

**Dear Debenture Holders**

Re: Communication under Regulation 15(1)(n) of SEBI (Debenture Trustee) Regulations, 1993- Compliance of the terms of issue, etc.

Series 2007-II Secured Redeemable Non-Convertible Debentures of F.V. of Rs. 1000/- each aggregating to Rs. 61.56 Crore issued and allotted by Industrial Leasing and Financial Services Limited

(Date of Allotment- 11/06/2007 and Due Date of Redemption : 11/06/2017)

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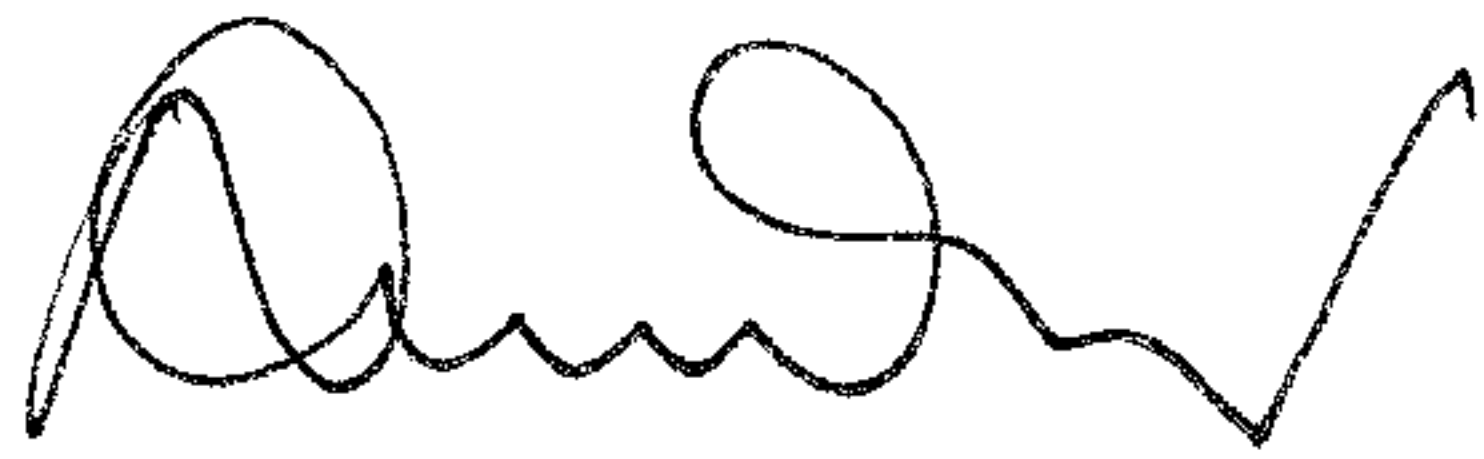
Based on the record as of 31.03.2015, you are one of the Debenture holders of the captioned debenture series issued and allotted by The Indian Hotels Company Limited where Central Bank of India is acting as the Debenture Trustee .

In this connection, we hereby confirm that for the half year ended 31.03.2015, the issuer company is in compliance of the terms of the issue mentioned in the Offer documents and there has been no instances of default in payments of interest accrued on the captioned debenture series.

Thanking You,

Yours' Faithfully,

For Central Bank of India-Debenture Trustee Division



(A. K. Das)

AGM-MBD/Company Secretary



CO: MBD:2015-16:527

4<sup>th</sup> September 2015

Dear Debenture Holders

Re: Communication under Regulation 15(1)(n) of SEBI (Debenture Trustee) Regulations, 1993- Compliance of the terms of issue, etc.

Series 2008-IX Secured Redeemable Non-Convertible Debentures of F.V. of Rs. 1000/- each aggregating to Rs. 140.00 Crore issued and allotted by Industrial Leasing and Financial Services Limited

(Date of Allotment- 15/12/2008 and Due Date of Redemption : 15/12/2018)

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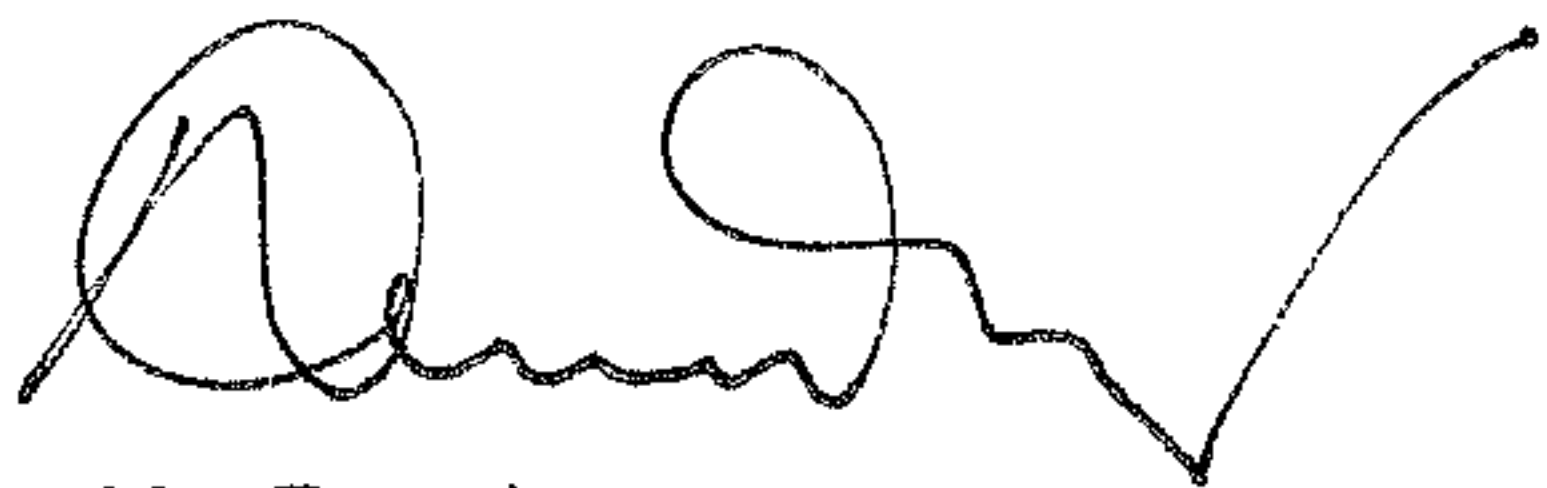
Based on the record as of 31.03.2015, you are one of the Debenture holders of the captioned debenture series issued and allotted by The Indian Hotels Company Limited where Central Bank of India is acting as the Debenture Trustee .

In this connection, we hereby confirm that for the half year ended 31.03.2015, the issuer company is in compliance of the terms of the issue mentioned in the Offer documents and there has been no instances of default in payments of interest accrued on the captioned debenture series.

Thanking You,

Yours' Faithfully,

For Central Bank of India-Debenture Trustee Division



(A. K. Das)

AGM-MBD/Company Secretary



CO: MBD:2015-16:524

4<sup>th</sup> September 2015

**Dear Debenture Holders**

Re: Communication under Regulation 15(1)(n) of SEBI (Debenture Trustee) Regulations, 1993- Compliance of the terms of issue, etc.

Series 2009-IV Secured Redeemable Non-Convertible Debentures of F.V. of Rs. 1000/- each aggregating to Rs. 245.10 Crore issued and allotted by Industrial Leasing and Financial Services Limited

(Date of Allotment- 17/08/2009 and Due Date of Redemption : 17/08/2016)

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Based on the record as of 31.03.2015, you are one of the Debenture holders of the captioned debenture series issued and allotted by The Indian Hotels Company Limited where Central Bank of India is acting as the Debenture Trustee .

In this connection, we hereby confirm that for the half year ended 31.03.2015, the issuer company is in compliance of the terms of the issue mentioned in the Offer documents and there has been no instances of default in payments of interest accrued on the captioned debenture series.

Thanking You,

Yours' Faithfully,

For Central Bank of India-Debenture Trustee Division



(A. K. Das)

AGM-MBD/Company Secretary



CO: MBD:2015-16:526

4<sup>th</sup> September 2015

**Dear Debenture Holders**

Re: Communication under Regulation 15(1)(n) of SEBI (Debenture Trustee) Regulations, 1993- Compliance of the terms of issue, etc.

Series 2009-VI A Secured Redeemable Non-Convertible Debentures of F.V. of Rs. 1000/- each aggregating to Rs. 50.00 Crore issued and allotted by Industrial Leasing and Financial Services Limited

(Date of Allotment- 22/03/2010 and Due Date of Redemption : 22/03/2020)

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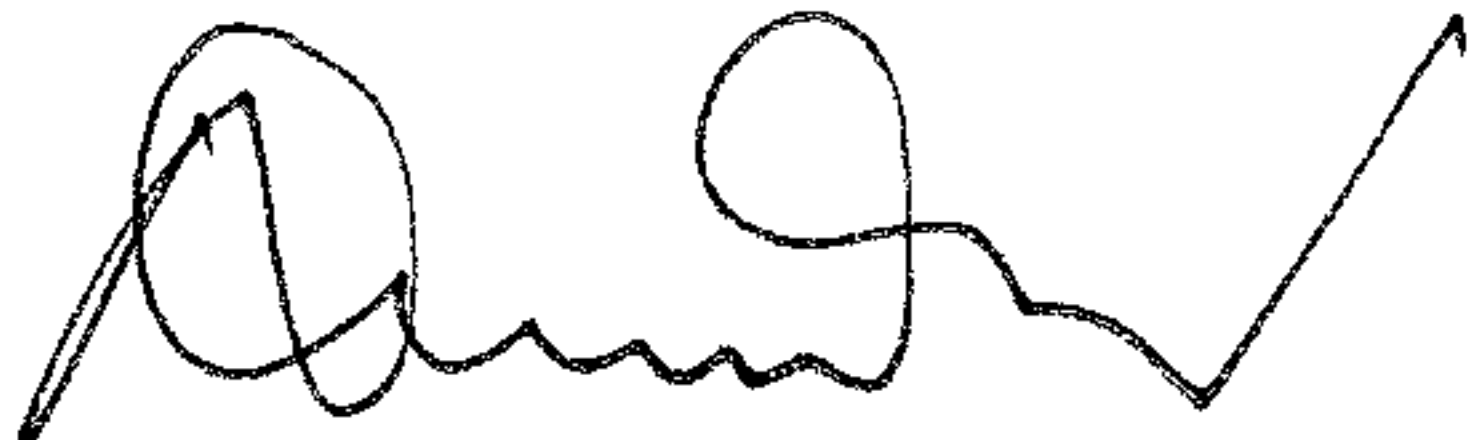
Based on the record as of 31.03.2015, you are one of the Debenture holders of the captioned debenture series issued and allotted by The Indian Hotels Company Limited where Central Bank of India is acting as the Debenture Trustee .

In this connection, we hereby confirm that for the half year ended 31.03.2015, the issuer company is in compliance of the terms of the issue mentioned in the Offer documents and there has been no instances of default in payments of interest accrued on the captioned debenture series.

Thanking You,

Yours' Faithfully,

For Central Bank of India-Debenture Trustee Division



(A. K. Das)

AGM-MBD/Company Secretary



CO: MBD:2015-16:525

4<sup>th</sup> September 2015

Dear Debenture Holders

Re: Communication under Regulation 15(1)(n) of SEBI (Debenture Trustee) Regulations, 1993- Compliance of the terms of issue, etc.

Series 2009-VI B Secured Redeemable Non-Convertible Debentures of F.V. of Rs. 1000/- each aggregating to Rs. 50.00 Crore issued and allotted by Industrial Leasing and Financial Services Limited

(Date of Allotment- 02/03/2010 and Due Date of Redemption : 02/03/2020)

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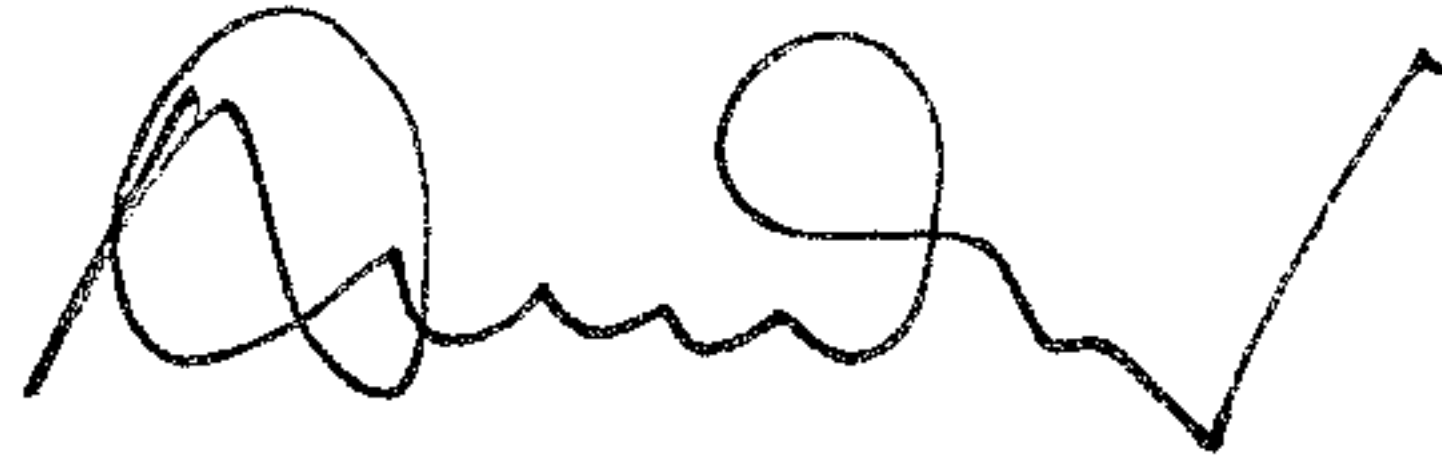
Based on the record as of 31.03.2015, you are one of the Debenture holders of the captioned debenture series issued and allotted by The Indian Hotels Company Limited where Central Bank of India is acting as the Debenture Trustee .

In this connection, we hereby confirm that for the half year ended 31.03.2015, the issuer company is in compliance of the terms of the issue mentioned in the Offer documents and there has been no instances of default in payments of interest accrued on the captioned debenture series.

Thanking You,

Yours' Faithfully,

For Central Bank of India-Debenture Trustee Division



(A. K. Das)

AGM-MBD/Company Secretary

